

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2019

To : Hong Kong Exchanges	and Clearin	g Limited			
Name of Issuer Date Submitted	Finet Grou				
I. Movements in Authorised					
Ordinary Shares					
(1) Stock code : <u>08317</u>	Descriptio	on: <u>N/A</u>			
	N	lo. of ordina shares	ary	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month <u>15</u>	,000,000,000	0	HK\$0.01	HK\$150,000,000
Increase/(decrease)					
Balance at close of the mon	th <u>15</u>	,000,000,00	0	HK\$0.01	HK\$150,000,000
(2) Stock code : N/A	Descriptio	on: <u>N/A</u>			
	Ν	lo. of ordina	ary	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month N/	A		N/A	<u>N/A</u>
Increase/(decrease)	<u>N/</u>	A			N/A
Balance at close of the mon	th <u>N/</u>	A		N/A	N/A

2. Preference Shares			
Stock code : N/A Descri	ption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	<u>N/A</u>	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descri	ption : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	<u>N/A</u>

Total authorised share capital at the end of the month (State currency):

HK\$150

HK\$150,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	666,538,774	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	N/A	N/A	N/A	<u>N/A</u>		
Balance at close of the month	666,538,774	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A (/ / shares (Note 1) 2. N/A shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) NII Total funds raised during the month from exercise of options (State currency) Nil

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		0	0	0	0	0
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.N/A	,	,				
		<u> </u>		·		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)	(,				
(dd/mm/yyyy) 3.N/A	(/ /)				
0.1177						
				<u> </u>		_
(/ /)						
Stock code (if listed) Class of shares						
!						
EGM approval date (if applicable)						
	(/ /)				
4.N/A						
(/ /)						_
Stock code (if listed) Class of shares						
inguishin (Note 1)						
Subscription price			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	1				
(dd/11111/yyyy)	(/ /	,				
		Total B		ary shares) <u>Nil</u>		_
				ice shares) <u>Nil</u>		_
			(C	Other class) <u>Nil</u>		_

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>	0		0		0
	_					
	_					
Stook gods (if listed)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4. N/A						
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina	ary shares) <u>Nil</u> ce shares) Nil		_
				ther class) Nil		_
			(0	5.400/ <u>1411</u>		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	-	
]	
shares (Note 1)		
2. N/A		
]	
	-	
shares (Note 1)	1	
3. <u>N/A</u>		
	-	
(/ /)	1	
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	· -

Ot	her Movements i	n Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
						
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
			EGM approval date: (/	/)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares			
		_	issuable (Note 1)	/ >		
2.	Open offer	At price : State	date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)		
			(44		N/A	N/A
			Class of shares			
			issuable (Note 1)			
3.	Placing	At price : State	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
			EGM approval date: (/	/)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares			
4.	Bonus issue		issuable (Note 1) Issue and allotment (/	/)		
			date : (dd/mm/yyyy) EGM approval date: (/	/ \		
			EGM approval date: (/ (dd/mm/yyyy)	/)		
					N/A	<u>N/A</u>

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue								
5.	Scrip dividend	At price : State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/)	<u>N/A</u>	N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy)			/			
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares redeemed (Note 1)	_					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
								14/71	1 4/73

			No. of new	No. of new
Type of Issue			shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares — issuable (Note 1)				
9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy)	/ /)		
LOW approval date:	/ /)		
(dd/mm/yyyy)			N/A	N/A
			14// (
Class of shares —				
issuable (Note 1)				
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy)	/ /)		
EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
7.015	(0)			
Total E.		dinar hares		
(Preferer	nce sl	hares	s) Nil	- -
	Other	class	s) <u>Nil</u>	_
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A	to E)): (1	1) Nil	
		(2	₂₎ Nil	
Total increase / (decrease) in preference shares during the month (i.e. Total o	f A to	E):	Nil	
Total increase / (decrease) in other classes of shares during the month (i.e. To	otal o	of A to	Nil	
E): (These figures should be the same as the relevant figures under II above ("Me Capital").)	ovem	nents	in Issued S	hare
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IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
	arks (if any):
Subm	nitted by: Ms. Lo Yuk Yee
Title:	<u>Director</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.